

1.) CORPORATION NAME:

**RAYTHEON COMPANY**

DUE DATE: **12/31/2011**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: **B.E.**

**AUTH IN VI**

**CT CORPORATION SYSTEM**

**4701 COX RD STE 301**

**GLEN ALLEN, VA 23060-6802**

SCC ID NO: **F0563991**

5.) STOCK INFORMATION

| CLASS  | AUTHORIZED    |
|--------|---------------|
| COMMON | 1,450,000,000 |
| PREFER | 200,000,000   |

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

**HENRICO COUNTY**

4.) STATE OR COUNTRY OF INCORPORATION:

**DE**

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 870 WINTER STREET

CITY/ST/ZIP: WALTHAM, MA 02451-

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

|                 |                       |   |                                   |
|-----------------|-----------------------|---|-----------------------------------|
| NAME:           | LYNN A DUGLE          | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR |
| TITLE:          | VICE PRESIDENT        |   |                                   |
| ADDRESS:        | 1200 S JUPITER RD     |   |                                   |
| CITY/ST/ZIP/CO: | GARLAND, TX 75042-    |   |                                   |
| NAME:           | RICHARD A GOGLIA      | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR |
| TITLE:          | VP/T                  |   |                                   |
| ADDRESS:        | 870 WINTER ST         |   |                                   |
| CITY/ST/ZIP/CO: | WALTHAM, MA 02451-    |   |                                   |
| NAME:           | LAWRENCE J HARRINGTON | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR |
| TITLE:          | VICE PRESIDENT        |   |                                   |
| ADDRESS:        | 235 WYMAN ST          |   |                                   |
| CITY/ST/ZIP/CO: | WALTHAM, MA 02451-    |   |                                   |
| NAME:           | MICHAEL M HOFFLER     | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR |
| TITLE:          | VICE PRESIDENT        |   |                                   |
| ADDRESS:        | 870 WINTER ST         |   |                                   |
| CITY/ST/ZIP/CO: | WALTHAM, MA 02451-    |   |                                   |
| NAME:           | THOMAS M KENNEDY      | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR |
| TITLE:          | VICE PRESIDENT        |   |                                   |
| ADDRESS:        | 50 APPLE HILL DR      |   |                                   |
| CITY/ST/ZIP/CO: | TEWKSBURY, MA 01876-  |   |                                   |

|                 |                        |   |  |
|-----------------|------------------------|---|--|
| NAME:           | TAYLOR W LAWRENCE      | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR            |
| TITLE:          | VICE PRESIDENT         |   |  |
| ADDRESS:        | 1151 E HERMANS RD      |   |  |
| CITY/ST/ZIP/CO: | TUCSON, AZ 85706-      |   |  |
| NAME:           | EDWARD MIYASHIRO       | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR            |
| TITLE:          | VICE PRESIDENT         |   |  |
| ADDRESS:        | 1151 E HERMANS RD      |   |  |
| CITY/ST/ZIP/CO: | TUCSON, AZ 85706-      |   |  |
| NAME:           | REBECCA R RHOADS       | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR            |
| TITLE:          | VICE PRESIDENT         |   |  |
| ADDRESS:        | 870 WINTER ST          |   |  |
| CITY/ST/ZIP/CO: | WALTHAM, MA 02451-     |   |  |
| NAME:           | MARK E RUSSELL         | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR            |
| TITLE:          | VICE PRESIDENT         |   |  |
| ADDRESS:        | 870 WINTER ST          |   |  |
| CITY/ST/ZIP/CO: | WALTHAM, MA 02451-     |   |  |
| NAME:           | PAMELA A WICKHAM       | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR            |
| TITLE:          | VICE PRESIDENT         |   |  |
| ADDRESS:        | 870 WINTER ST          |   |  |
| CITY/ST/ZIP/CO: | WALTHAM, MA 02451-     |   |  |
| NAME:           | M DAVID WILKINS        | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR            |
| TITLE:          | VICE PRESIDENT         |   |  |
| ADDRESS:        | 870 WINTER ST          |   |  |
| CITY/ST/ZIP/CO: | WALTHAM, MA 02451-     |   |  |
| NAME:           | MICHAEL J WOOD         | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR            |
| TITLE:          | VICE PRESIDENT         |   |  |
| ADDRESS:        | 870 WINTER ST          |   |  |
| CITY/ST/ZIP/CO: | WALTHAM, MA 02451-     |   |  |
| NAME:           | RICHARD R YUSE         | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR            |
| TITLE:          | VICE PRESIDENT         |   |  |
| ADDRESS:        | 2000 E EL SEGUNDO BLVD |   |  |
| CITY/ST/ZIP/CO: | EL SEGUNDO, CA 90245-  |   |  |
| NAME:           | JAY B STEPHENS         | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR            |
| TITLE:          | SVP/GC/S               |   |  |
| ADDRESS:        | 870 WINTER STREET      |   |  |
| CITY/ST/ZIP/CO: | WALTHAM, MA 02451-     |   |  |
| NAME:           | WILLIAM H SWANSON      | <input checked="" type="checkbox"/> OFFICER | <input checked="" type="checkbox"/> DIRECTOR |
| TITLE:          | CHAIR/CEO              |   |  |
| ADDRESS:        | 870 WINTER STREET      |   |  |
| CITY/ST/ZIP/CO: | WALTHAM, MA 02451-     |   |  |

|                 |  |   |  |
|-----------------|--|---|--|
| NAME:           | DAVID C WAJSGRAS                           | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR            |
| TITLE:          | SVP/CFO                                    |   |  |
| ADDRESS:        | 870 WINTER ST                              |   |  |
| CITY/ST/ZIP/CO: | WALTHAM, MA 02451-                         |   |  |
| NAME:           | JOHN M DEUTCH                              | <input type="checkbox"/> OFFICER            | <input checked="" type="checkbox"/> DIRECTOR |
| TITLE:          | DIRECTOR                                   |   |  |
| ADDRESS:        | 77 MASSACHUSETTS AVE                       |   |  |
| CITY/ST/ZIP/CO: | BLDG 6, ROOM 6-215<br>CAMBRIDGE, MA 02139- |   |  |
| NAME:           | STEPHEN J HADLEY                           | <input type="checkbox"/> OFFICER            | <input checked="" type="checkbox"/> DIRECTOR |
| TITLE:          | DIRECTOR                                   |   |  |
| ADDRESS:        | 2246 CATHEDRAL AVE, NW                     |   |  |
| CITY/ST/ZIP/CO: | WASHINGTON, DC 20008-                      |   |  |
| NAME:           | FREDERIC M POSES                           | <input type="checkbox"/> OFFICER            | <input checked="" type="checkbox"/> DIRECTOR |
| TITLE:          | DIRECTOR                                   |   |  |
| ADDRESS:        | ONE CENTENNIAL AVE                         |   |  |
| CITY/ST/ZIP/CO: | PISCATAWAY, NJ 08855-                      |   |  |
| NAME:           | MICHAEL C RUETTIGERS                       | <input type="checkbox"/> OFFICER            | <input checked="" type="checkbox"/> DIRECTOR |
| TITLE:          | DIRECTOR                                   |   |  |
| ADDRESS:        | 453 BEDFORD AVE                            |   |  |
| CITY/ST/ZIP/CO: | CARLISLE, MA 01741-                        |   |  |
| NAME:           | RONALD L SKATES                            | <input type="checkbox"/> OFFICER            | <input checked="" type="checkbox"/> DIRECTOR |
| TITLE:          | DIRECTOR                                   |   |  |
| ADDRESS:        | 265 FRANKLIN ST                            |   |  |
| CITY/ST/ZIP/CO: | 20TH FLOOR<br>BOSTON, MA 02110-            |   |  |
| NAME:           | WILLIAM R SPIVEY                           | <input type="checkbox"/> OFFICER            | <input checked="" type="checkbox"/> DIRECTOR |
| TITLE:          | DIRECTOR                                   |   |  |
| ADDRESS:        | 2100 CAVALIER WAY                          |   |  |
| CITY/ST/ZIP/CO: | FLOWER MOUND, TX 75022-                    |   |  |
| NAME:           | LINDA G STUNTZ                             | <input type="checkbox"/> OFFICER            | <input checked="" type="checkbox"/> DIRECTOR |
| TITLE:          | DIRECTOR                                   |   |  |
| ADDRESS:        | 555 12TH ST, NW                            |   |  |
| CITY/ST/ZIP/CO: | SUITE 630<br>WASHINGTON, DC 20004-         |   |  |
| NAME:           | JOHN D HARRIS                              | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR            |
| TITLE:          | VICE PRESIDENT                             |   |  |
| ADDRESS:        | 22265 PACIFIC BLVD                         |   |  |
| CITY/ST/ZIP/CO: | DULLES, VA 20166-                          |   |  |
| NAME:           | DANIEL J CROWLEY                           | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR            |
| TITLE:          | VICE PRESIDENT                             |   |  |
| ADDRESS:        | 2501 W UNIVERSITY DR                       |   |  |
| CITY/ST/ZIP/CO: | MCKINNEY, TX 75071-                        |   |  |

|  |  |   |  |
|--|--|---|--|
| NAME:<br>TITLE:<br>ADDRESS:<br>CITY/ST/ZIP/CO:   | BROOKE M BARTLESON<br>ASST SEC<br>870 WINTER ST<br>WALTHAM, MA 02451-              | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR            |
| NAME:<br>TITLE:<br>ADDRESS:<br>CITY/ST/ZIP/CO:   | KEITH J PEDEN<br>SVP<br>870 WINTER STREET<br>WALTHAM, MA 02451-                    | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR            |
| NAME:<br>TITLE:<br>ADDRESS:<br>CITY/ST/ZIP/CO:   | THOMAS M CULLIGAN<br>SVP<br>1100 WILSON BLVD<br>SUITE 2000<br>ARLINGTON, VA 22209- | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR            |
| NAME:<br>TITLE:<br>ADDRESS:<br>CITY/ST/ZIP/CO:   | VERNON E CLARK<br>DIRECTOR<br>16085 WEST WINDSOR AVE<br>GOODYEAR, AZ 85395-        | <input type="checkbox"/> OFFICER            | <input checked="" type="checkbox"/> DIRECTOR |
| I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.  |  |   |  |
| <u>/s/ BROOKE M BARTLESON</u><br>SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT   | BROOKE M BARTLESON, ASST<br><u>SEC</u><br>PRINTED NAME AND CORPORATE TITLE         | <u>12/15/2011</u><br>DATE                   |  |
| It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing. |  |   |  |